

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

August 28, 2003

REGISTRATION NO.: 24451

BONDS ISSUED BY: Platte County, Missouri

AMOUNT OF ISSUE: \$749,999.55

COUNTY: of Platte

DATE OF ISSUE: August 29, 2003

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refinancing a certain neighborhood improvement district project by refunding all of the County's, Series 1996, bonds issued to finance the project (Platte County Sewer District No. 23 Sewer Project)

Rate of Interest	Amount	Maturity
879.633%	\$ 9,999.55	03/01/2004 **
2.250%	55,000.00	03/01/2005
2.500%	55,000.00	03/01/2006
2.750%	55,000.00	03/01/2007
3.000%	65,000.00	03/01/2008
3.500%	65,000.00	03/01/2009
3.750%	65,000.00	03/01/2010
3.900%	70,000.00	03/01/2011
4.000%	70,000.00	03/01/2012
4.200%	80,000.00	03/01/2013
4.300%	80,000.00	03/01/2014
4.400%	80,000.00	03/01/2015

ARE BONDS CALLABLE: Current interest bonds maturing on and after March 1, 2009 may be redeemed on and after March 1, 2008 with premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: McLiney & Company, Kansas City, Missouri

PURCHASE PRICE: \$764,085.85

INTEREST RATE: 4.5805%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

**Capital Appreciation Bonds are not subject to redemption prior to their stated maturity